



French *Société Anonyme* (limited liability company) with a capital of €25,626,720  
Registered offices: 72, Rue du Faubourg Saint Honoré, 75008 Paris  
Paris Company Registry No. 542 033 295

Financial Year: 1 January to 31 December

**FINANCIAL INFORMATION FOR THE QUARTER ENDED 30 SEPTEMBER 2012**

**CONSOLIDATED FIGURES (excluding VAT, in thousands of euros)**

	<u>3<sup>rd</sup> Quarter</u>	<u>3<sup>rd</sup> Quarter</u>	<u>Cumulative</u> <u>From</u>	<u>From</u>
	<u>2012</u>	<u>2011</u>	<u>1 Jan. 2012</u>	<u>1 Jan. 2011</u>
			<u>to</u>	<u>to</u>
			<u>30 Sept. 2012</u>	<u>30 Sept. 2011</u>
Revenues				
<i>of which</i>				
- Rental income	3,657	3,567	10,963	10,723
- Management fees	31	30	93	91
<b>Total</b>	<b>3,688</b>	<b>3,597</b>	<b>11,056</b>	<b>10,814</b>

Revenues mainly consist of rental income and, to a lesser extent, management fees, in relation to the portfolio of thirteen cinema properties let to *UGC Ciné Cité* which was acquired by CFI-Compagnie Foncière Internationale in 2009-2010.

Revenues for the third quarter amounted to € 3,688 thousands i.e a € + 91 thousand increase (+ 2,5%) compared with the third quarter 2011. This increase is due to the change in the retail rental index (ILC - Indice des Loyers Commerciaux) as of 1 January 2012 for the cinema theatres, excluding UGC Ciné Cité Bordeaux for which the + 2% contractual indexation has applied as of 1 July 2012.

The other key drivers determining total comprehensive income and balance sheet structure for the third quarter were not meaningfully different from those in the previous quarter; being reminded that the next property appraisal valuation, together with any potential resulting changes, will not take place until next 31 December.

For more details on these aspects, please refer to the information published on the Company's website [www.cfi-france.com](http://www.cfi-france.com) and especially, its press release on 23 July 2012.

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Société Anonyme au capital de 25 626 720 euros - 542 033 295 R.C.S | FR 45 542 292